

COVER SHEET

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SEC Registration Number

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| C O R P O R A T I O N | | | | | | | | | | | | | | | | | | | | | |
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(Company's Full Name)

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| M A K A T I C I T Y | | | | | | | | | | | | | | | | | | | | | | |
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(Business Address: No. Street City/Town/Province)

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|--|
| John R. Sadullo (Contact Person) |
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| |
|--|
| (632) 888-3000/3055 (Company Telephone Number) |
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(Fiscal Year)

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| 1 7 - C |
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(Form Type)

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Month Day
(Annual Meeting)

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(Secondary License Type, If Applicable)

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| Corporate Finance Dept. Dept. Requiring this Doc. |
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|---------------------------------|
| Amended Articles Number/Section |
|---------------------------------|

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|---------------------------|
| Total No. of Stockholders |
|---------------------------|

| | |
|----------------------------|---------|
| Total Amount of Borrowings | |
| Domestic | Foreign |

To be accomplished by SEC Personnel concerned

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|-------------|
| File Number |
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_____ LCU

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| Document ID |
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_____ Cashier

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| S T A M P S |
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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C
CURRENT REPORT UNDER SECTION 17
OF THE SECURITIES REGULATION CODE
AND SRC RULE 17.2(c) THEREUNDER

1. August 8, 2018
Date of Report
2. SEC Identification No.: 91447
3. BIR Tax Identification No.: 000-190-324-000
4. SEMIRARA MINING AND POWER CORPORATION
Exact name of issuer as specified in its charter
5. Philippines
Province, country or other jurisdiction of incorporation
6. (SEC Use Only)
Industry Classification Code:
7. 2/F, DMCI Plaza, 2281 Chino Roces Avenue, Makati City
Address of principal office
- 1231
Postal Code
8. (632) 888-3000/3055 Fax No. (632) 888-3955
Issuer's telephone number, including area code
9. N.A.
Former name or former address, if changed since last report
10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

| <u>Title of Each Class</u> | <u>Number of Shares of Common Stock</u> <u>(Outstanding)</u> |
|----------------------------|---|
| Common Shares | 4,250,547,620 |
11. Indicate the item numbers reported herein: **Item No. 9.**

This is to notify the Exchange that the Corporation will be holding an Analysts' Briefing on the following schedule:

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|---------------|---|
| Date | August 15, 2018 (Wednesday) |
| Time | 2:00 p.m. |
| Venue | Training Rooms 1, 2 and 3, DMCI Annex Bldg. 2278 Don Chino Roces Avenue, Makati City |
| Agenda | Second Quarter 2018 Results and business updates |

Interested parties are required to register and confirm their attendance on or before 5:00 pm on August 13, 2018. To register, kindly email the secretariat at fbgota@semirarampc.com.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned thereunto duly authorized.

Issuer : Semirara Mining and Power Corporation

Signature and Title : 
JOHN R. SADULLO
VP-Legal & Corporate Secretary

Date : August 8, 2018